

## Press Release

# PLUTA team achieves follow-up solution for roofing company Falter

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Area: Restructuring

The PLUTA team has been able to achieve a follow-up solution under debtor-in-possession proceedings for Falter, a company based in the federal state of Hesse. Die Dachspezialisten GmbH, a Lighthouse Group company, has acquired the business operations and all remaining employees by way of an asset deal, effective 1 June 2024.

The company has been involved in debtor-in-possession proceedings ordered by the Local Court of Darmstadt since mid-March 2024. Attorney Ms Sylvia Rhein from law firm Rhein Rechtsanwälte PartGmbH was appointed provisional insolvency monitor by the insolvency court. Attorneys Mr Philip Konen and Ms Kristina Breuer from PLUTA Rechtsanwalts GmbH have assisted the company during the proceedings as general agents. Mr Nikolaus Röver, Head of M&A Transactions at PLUTA Management GmbH, has supported the M&A process.

Mr Philip Konen stated, "We are pleased that we could already transfer the business with the opening of the proceedings, which will ensure continued operations and secure all of the jobs."

Falter GmbH based in Trebur has been specialising in roofing work in the Rhine-Main region for over 20 years. In addition to standard work on pitched, flat and slate roofs

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### PLUTA expert



**Philip Konen**

Rechtsanwalt



**Kristina Breuer**

Rechtsanwältin, Bankkauffrau

#### About PLUTA

PLUTA helps companies in legally and economically difficult situations. Since the company was founded in 1982, PLUTA has constantly grown. Today PLUTA has a staff of about 500 employees in Germany, Spain and Italy including more than 290 graduates in business economics and business management, attorneys, business lawyers, tax consultants, public auditors, certified accountants, economists, bankers, bookkeepers, engineers and insolvency administration specialists. Many of them own multiple qualifications what ensures practicable and economically sensible solutions. In particular, PLUTA provides support in restructuring companies affected by a crisis or insolvency and in continuing business operations, if necessary by involving restructuring experts in a responsible role. PLUTA is one of the top enterprises specialising in restructuring and turning around companies, as demonstrated by rankings and awards from INDat, JUVE, The Legal 500, Who's Who Legal, brandeins, and Focus. Further information at [www.pluta.net](http://www.pluta.net)

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on new and existing properties, it also provides professional roof repair and roof extension services.

The roofing business has remained fully operational while the proceedings were ongoing. The buyer will take on all customer orders and complete them in consultation with the respective clients.

Debtor-in-possession proceedings are in-court restructuring proceedings to rescue and rehabilitate financially distressed companies. Management remains in charge and guides the company through the proceedings itself, supervised by an insolvency monitor and supported by restructuring experts.



**Nikolaus Röver**

Rechtsanwalt,  
Master of Business Administration (MBA)

Further information about PLUTA and the contents of these Press information you will find under [www.pluta.net](http://www.pluta.net)

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